

UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF MASSACHUSETTS  
EASTERN DIVISION

LEARNING EXPRESS, INC.  
Petitioner,

v.

CEE TOYS, INC.,  
Respondent.

CASE NO.

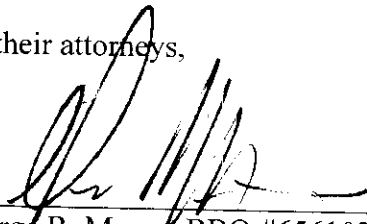
**CORPORATE DISCLOSURE STATEMENT**

NOW COMES, the Petitioner, Learning Express, Inc. ("Petitioner"), by and through his attorneys, Devine, Millimet & Branch, Professional Association pursuant to Local Rule 7.3, and submits the following Corporate Disclosure Statement:

1. Learning Express, Inc. does not have any parent corporation; and
2. No publicly traded company owns ten percent or more of the stock of Learning Express, Inc.

RESPECTFULLY SUBMITTED  
LEARNING EXPRESS, INC.

By their attorneys,



Dated: September 13, 2004

George R. Moore, BBO #656102  
DEVINE, MILLIMET & BRANCH, PA  
300 Brickstone Square, 9th Floor  
P.O. Box 39  
Andover, MA 01810  
(978) 475-9100